

## **Bioeconomy Factsheet - Italy**

This factsheet gives an overview of the Italian bioeconomy innovation technology system. It includes the key government interventions, research initiatives, networks and finance instruments, in Italy.

## **Bioenergy and Biofuels**

Italy was the first country in Europe to mandate the use of advanced biofuels at national level from 2018 onwards (10<sup>th</sup> October 2014). The **Biofuels decree** (March 31st No. 55/2011) also provides increasing quotas for biofuels in road transport from 2015 onwards.

For renewable energy and efficiency, the **RES Promotion law** (3<sup>rd</sup> March No.28/2011) introduced several measures to address EU Directive 2009/28/EC, including support for biomass heating systems, pellet stoves and boilers. Later, the **Renewable Electricity Decree 2012** (**DM 06/07/2012**), markedly affected the bio-energy market with higher incentives for heat and by-products valorisation.

Incentives:

- For renewable electricity production there are Green Certificates, or a Feed-in-tariff system (DM 18 December 2008)
- DM 5<sup>th</sup> December 2013 supports incentives for bio-methane injection into the network
- Energy Efficiency Credits (TEE) support energy efficiency in small plants, and thermal energy from renewable sources (including biomass boilers) under the Income Thermal Decree (under No. 28/2011)

#### **Bioeconomy Governance**

The key governing bodies are:

- Ministry for the Environment, Land and Sea
- Ministry of Economic Development (MISE)
- Ministry of Agriculture of Food and Forestry Policies



- MINISTERO DELL'AMBIENTE E DELLA TUTELA DEL TERRITORIO E DEL MARE
- A Round Table for "Biomass, Biofuels and bioliquids, Biogas and biomethane and green chemistry of the sectoral board for bioenergy

## **Bioeconomy Strategies**

There is no specific bioeconomy strategy, but a number of policies are making an impact in this sector:



- The **National Budget Law** (2007) from 2011, and the **National Environmental Law** from 2012, ruled that carrier bags had to be either biodegradable and compostable or reusable, which has lead to an increase in demand for bio-plastics.
- The **Biorefinery Decree 2013** (n. 139/2013), introduced simplified authorisation procedures for second and third generation biorefineries.
- To prevent waste generation and increase material and energy recovery from waste, the **National Environmental decree** guides nation waste management systems.
- **Vision Documents**, are annual strategies from SUSCHEM Italy outlining how chemical and biotechnology industries can address societal needs.



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## Research & Technology Funding

The main funding body responsible for bioeconomy R&D is the **National Research Council** (CNR).





To exploit the research funded by CNR, an initiative was set up by MISE - The Technology Transfer and Integration of Biotechnology for Health, Food and Environment (**BioTTasa**),to support creation of spin-offs and Italian biotech companies.

In addition, the **Growth law** (Decree Growth 2.0) includes measures to facilitate business start-up solutions, designed to allow more practicable management of corporate law and labour law, easier access to investment channels, and specific tax incentives for investors in the capital.

#### Finance

Despite the lack of dedicated incentives to the biotech industry, Italy boasts the third-largest number of biotechnology companies and has the highest rate of growth in pure biotechnology. General financial options are accessible through:

- IBAN Italian Business Angel Network
- AIFI Italian Private Equity and Venture Capital Association
- Invitalia reference point for advice on investing in Italy
- Foundations of banking For formation of networks, partnerships, and science communication

## **Climate Change Policy**

The National plan for the reduction of greenhouse gas emissions and the National Energy Strategy (SEN) 2013 are the cornerstones of Italy's decarbonisation plans.



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The Italian Government views energy efficiency as the most economical tool for the removal of  $CO_2$  emissions, with a positive return on investment for the country. With this in mind, the **Italian Action Plan for Energy Efficiency 2014**, sets energy efficiency targets for 2020 and related policy measures.

In 2014, Italy met the obligations of the **EU's Energy Efficiency Directive** (2012/27/EU), including adequate measures for efficient district heating and cooling infrastructure to be developed and/or to accommodate the development of high-efficiency cogeneration and the use of heating and cooling from waste heat and renewable energy sources.



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## Networks

The Italian Minister of Economic Development has set up different working groups, including three **National Technology Clusters** that focus on biotechnologies and biobased economy, in:

- Advanced Life Sciences in Italy ALISEI
- National Agro-food CL.A.N
- Green Chemistry SPRING



Networks and associations are also active, including:

- **Green Chemistry bionet** promotes and develops the research, application and dissemination of full lifecycles of biobased products.
- The **Italian Agricultural and Applied Economics** (AIEAA) aims to stimulate research and scientific debate on the bioeconomy in a multidisciplinary context.
- **Assobiotec** the Italian biotechnology companies' association.
- **Network CR 2050** aims to match-make between the industrial and agricultural in the bio based economy.



### **Biohorizons**

The Biohorizons project and survey focused on consulting stakeholders across the bioeconomy, to identify areas for growth, opportunity, and barriers to innovation.



Biohorizons Project: http://www.climate-kic.org/projects/biohorizons/

LinkedIn: http://linkd.in/1dPjX7R



This factsheet was produced by Biohorizons partners

More Bioeconomy Factsheets can be found here: <u>www.nnfcc.co.uk/publications/</u> <u>enquiries@nnfcc.co.uk</u>



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